

**ADDITIONAL INFORMATION AND/OR REVISION OF ABRIDGED ADDITIONAL
INFORMATION**

**THIS INFORMATION SERVES AS NOTIFICATION WITH REGARD TO
ADDITIONAL INFORMATION AND/OR REVISION OF ABRIDGED ADDITIONAL
INFORMATION WHICH WAS PUBLISHED ON THE COMPANY'S WEBSITE AND
INDONESIA STOCK EXCHANGE ON 23 JANUARY 2019.**



PT XL Axiata Tbk

NOTIFICATION

SHELF BOND I XL AXIATA TRANCHE II YEAR 2019

AND SHELF SUKUK IJARAH II XL AXIATA TRANCHE II YEAR 2019

Upon the completion of Public Offering of Shelf Bond I XL Axiata Tranche II Year 2019 ("Bond"), hereby notified that the Bond Principal which was issued on the Issue Date amounting IDR634,000,000,000 (six hundred thirty four billion Rupiah) with 4 (four) series of Bond as follows

Series A : Principal Amount of Bond Series A to be offered is IDR310,000,000,000 (three hundred and ten billion Rupiah), with fixed interest rate of 7.90% (seven-point nine zero percent) per annum, with a term of 370 (three hundred and seventy) Calendar Days as of the Issue Date.

Series B : Principal Amount of Bond Series B to be offered is IDR191,000,000,000. - (one hundred and ninety-one billion Rupiah), with fixed interest rate of 8.65% (eight-point six five percent) per annum, with a term of 3 (three) years as of the Issue Date.

Series C : Principal Amount of Bond Series C to be offered is IDR40,000,000,000. - (forty billion Rupiah), with fixed interest rate of 9.25% (nine-point two five percent) per annum, with a term of 5 (five) years as of the Issue Date.

Series D : Principal Amount of Bond Series D to be offered is IDR93,000,000,000 (ninety-three billion Rupiah), with fixed interest rate of 10.00% (ten-point zero zero percent) per annum, with a term of 10 (ten) years as of the Issue Date.

The Bond Principals are payable in quarterly basis which calculated based on days passed by calculation of 1 (one) year equals to 360 (three hundred and sixty) Calendar Days and 1 (one) month equals to 30 (thirty) Calendar Days, in accordance to payment date of respective Bond Principal. The first Bond Principal will be made on 8 May 2019 while the last payment of Bond Principal in coincidence with the Maturity Date of Bond Principal of each series will be on 18 February 2020 for Bond

Series A, 8 February 2022 for Bonds Series B, 8 February 2024 for Bonds Series C and 8 February 2029 for Bonds Series D.

And upon the completion of Public Offering of Shelf Sukuk Ijarah II XL Axiata Tranche II Year 2019 ("Sukuk Ijarah"), it is hereby notified that the issued Sukuk Ijarah Amount on Issue Date is amounting IDR640,000,000,000 (six hundred forty billion Rupiah) with 5 (five) series of Sukuk Ijarah as follows:

Series A : Total Sukuk Ijarah Amount to be offered is IDR 351,000,000,000.- (three hundred and fifty one billion Rupiah) with Installments in Return for Sukuk Ijarah amounting to IDR 27,729,000,000.- (twenty seven billion seven hundred and twenty nine million Rupiah) per annum calculated from Total Sukuk Ijarah Amount Series A of IDR 351,000,000,000.- (three hundred and fifty one billion Rupiah) or IDR 79,000,000.- (seventy nine million Rupiah) per IDR 1,000,000,000.- (one billion Rupiah) per year of the Total Sukuk Ijarah Amount of Series A, with a term of 370 (three hundred and seventy) Calendar Days as of the Issue Date.

Series B : Total Sukuk Ijarah Amount to be offered is IDR 110,000,000,000.- (one hundred and ten billion

Rupiah) with Installments in Return for Sukuk Ijarah amounting to IDR 9,515,000,000.- (nine billion five hundred and fifteen million Rupiah) per annum calculated from Total Sukuk Ijarah Amount Series B of IDR 110,000,000,000.- (one hundred and ten billion Rupiah) or IDR 86,500,000.- (eighty six million and five hundred thousand Rupiah) per IDR 1,000,000,000.- (one billion Rupiah) per year of Total Sukuk Ijarah Amount of Series B, with a term of 3 (three) years as of the Issue Date.

Series C : Total Sukuk Ijarah Amount to be offered is IDR 138,000,000,000.- (one hundred and thirty eight billion Rupiah) with Installments in Return for Sukuk Ijarah amounting to IDR 12,765,000,000 (twelve billion seven hundred sixty five million Rupiah) per annum calculated from Total Sukuk Ijarah Amount Series C of IDR 138,000,000,000.- (one hundred and thirty eight billion Rupiah) or IDR 92,500,000.- (ninety two million and five hundred thousand Rupiah) per IDR 1,000,000,000.- (one billion Rupiah) per year of the Total Sukuk Ijarah Amount Series C, with a term of 5 (five) years as of the Issue Date.

Series D : Total Sukuk Ijarah Amount to be offered is IDR 15,000,000,000 (fifteen billion Rupiah) with Installments in Return for Sukuk Ijarah amounting to IDR1,455,000,000 (one billion four hundred fifty five million Rupiah) per annum calculated from Total Sukuk Ijarah Amount Series D of IDR 15,000,000,000 (fifteen billion Rupiah) or IDR 97,000,000.- (ninety seven million Rupiah) per IDR 1,000,000,000.- (one billion Rupiah) per year of the Total Sukuk Ijarah Amount Series D, with a term of 7 (seven) years as of the Issue Date.



Series E : Total Sukuk Ijarah Amount to be offered is IDR 26,000,000,000.- (twenty six billion Rupiah) with Installments in Return for Sukuk Ijarah amounting to IDR 2,600,000,000.- (two billion and six hundred million Rupiah) per annum calculated from Total Sukuk Ijarah Amount Series E of IDR 26,000,000,000.- (twenty six billion Rupiah) or IDR 100,000,000.- (one hundred million Rupiah) per IDR 1,000,000,000.- (one billion Rupiah) per year of the Total Sukuk Ijarah Amount Series E, with a term of 10 (ten) years as of the Issue Date.

Installments in Return for Sukuk Ijarah are payable on quarterly basis which calculated based on days passed by calculation of 1 (one) year equals to 360 (three hundred and sixty) Calendar Days and 1 (one) month equals to 30 (thirty) Calendar Days, in accordance to payment date of respective Installments in Return for Sukuk Ijarah. The first Installment in Return for Sukuk Ijarah payment will be made on 8 May 2019, whereas the last Ijarah Benefit Installment payment in coincidence with the Repayment Date of Total Sukuk Ijarah Amount of each of series will be on 18 February 2020 for Sukuk Ijarah Series A, 8 February 2022 for Sukuk Ijarah Series B, 8 February 2024 for Sukuk Ijarah Series C, 8 February 2026 for Sukuk Ijarah Series D, and 8 February 2029 for Sukuk Ijarah Series E.

Jakarta, 7 Februari 2019

The Board of Directors

PT XL Axiata Tbk

BOND AND SUKUK IJARAH ARRANGER				
				
PT CGS – CIMB Sekuritas Indonesia (Affiliated)	PT DBS Vickers Sekuritas Indonesia (Unaffiliated)	PT Indo Premier Sekuritas (Unaffiliated)	PT Mandiri Sekuritas (Unaffiliated)	PT Maybank Kim Eng Sekuritas (Unaffiliated)

